



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	23191	362	-1.54
NIFTY	7048	-114	-1.60

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.92	-5.97
HDFCBANK	57.02	+0.35
ICICIBK	5.88	-0.34
INFY	16.34	-1.27
TATAMOTOR	22.96	-3.49
WIPRO	11.19	-1.15

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-964.19
FIIs Index Future	1030.10
FIIs Index Options	-1693.26
FIIs Stock Future	451.94
FIIs Stock Options	-106.98
DII's Eq (Provisional)	590.73

CURRENCY

RBI RATE	16-FEB-2016
RUPEE - \$	68.3360
EURO	76.2425
YEN 100	59.6800
GBP	98.4312

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16196	+222	+1.39
NASDAQ	4436	+98	+2.27
NIKKEI	16028	-26	-0.16
HANG SENG	19214	+91	+0.48
SGX NIFTY	7084	+36	+0.52

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	29.38	+0.34
NATURAL GAS	1.925	+0.022
GOLD	1203.9	-4.3
SILVER	15.265	-0.069
COPPER	2.0505	-0.0005

WORLD EVENTS

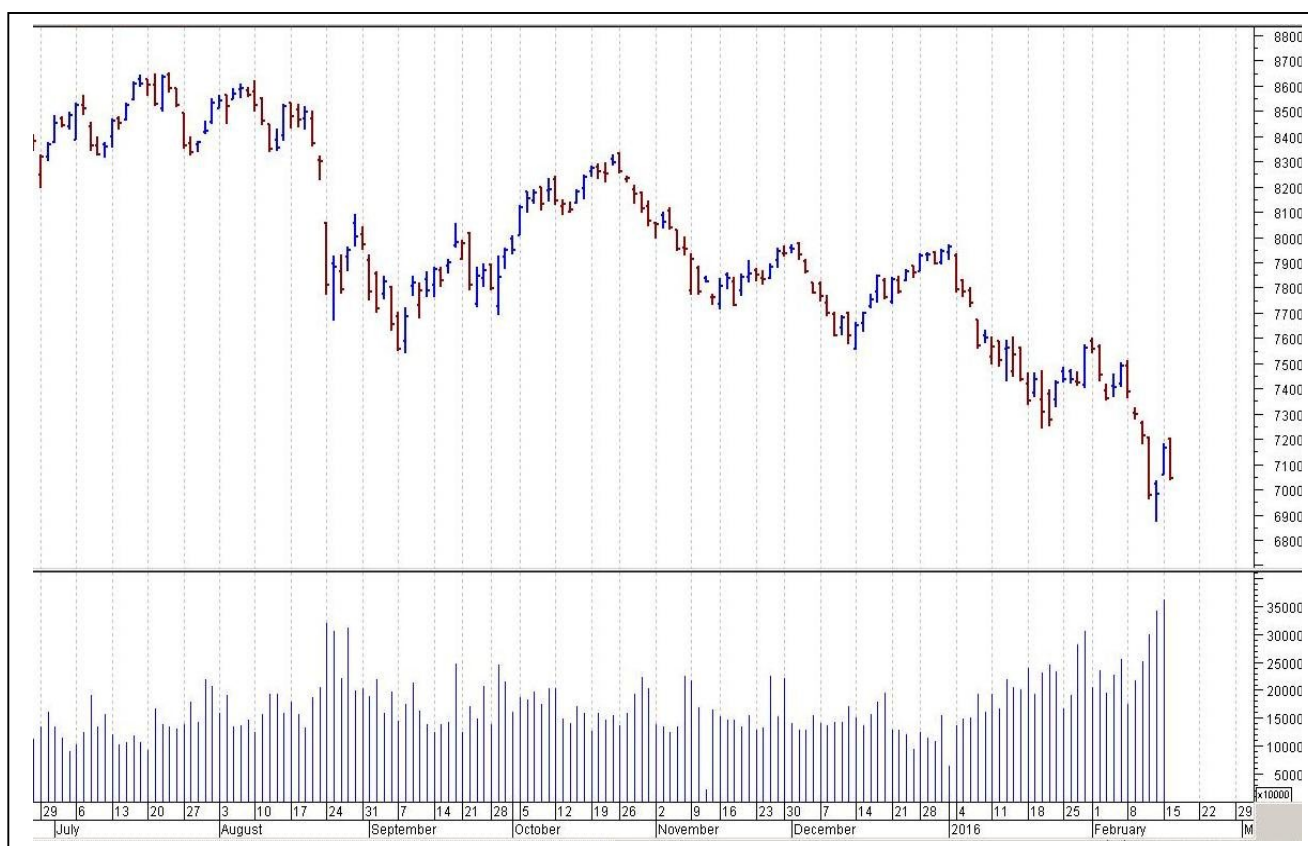
- US:Building Permits
- PPI m/m
- UK:Average Earnings Index 3m/y
- Claimant Count Change

TOP STORY

- Bank Of India S&P revises Bank Of India outlook to negative from stable; affirms rating
- Tata Motors , Bharat Forge (BS) Cos along with General Dynamics tie up for USD 11mn defence bid Bid is to make combat infantry vehicles for the Indian Army
- Kesoram Ind Board Approves Issuance Of Equity Shrs Up To Rs90 Cr To Promoter Manav Invst
- Inox Leisure Co Says Delhi High Court Approves Merger Of Satyam Cineplexes With Co
- Valecha Engg bags orders worth Rs 398 cr in Chhattisgarh & Mumbai
- BPCL gets environment nod for Rs 337 cr pipeline project in Kerala
- Adani Ports raises Rs 750 cr by allotment of NCDs On pvt placement basis
- Indian Overseas Bank S&P places IOB on 'CreditWatch' with negative implication as losses mount
- Ashok Leyland (ToI) Co takes JV partner Renault-Nissan to court, accuses JV partner Nissan of taking steps against terms of partnership



NIFTY CHART



MARKET COMMENTARY

Profit-booking, coupled with doubts over the central government's ability to push through key economic legislations during the upcoming parliament session, dragged the Indian equity markets lower and deposed over one and half percentage point on Tuesday. Sentiments remained subdued with the report that India's merchandise exports fell for the 14th consecutive month with shipments in January, 2016 contracting 13.6 percent year-on-year to \$21 billion due to a steep fall in shipment of petroleum products and engineering goods amid tepid global demand. Imports also fell during the month by 11 per cent to \$28.7 billion that resulted in the trade deficit narrowing to an 11-month low of \$7.6 billion. Besides, a weakness in rupee against the dollar also influenced the sentiment. For today's trade Nifty likely to trade in the range between 7065 – 7085 in the upper side and 7035 – 7015 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7048	7035	7015	6985	6955	7065	7085	7125	7155
USDINR	68.53	68.45	68.3	68.2	68.15	68.65	68.7	68.8	68.95



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BOROSIL	hindustan composites limited	S	81,461	2,480.02
BOROSIL	INDIA OPPORTUNITIES GROWTH FUND LTD-PINEWOOD STRATEGY	B	80,885	2,480
SHILPAMED	STANDARD CHARTERED BANK (MAURITIUS) LIMITED	S	2,573,278	416
SHILPAMED	CLSA GLOBAL MARKETS PTE LTD	B	2,573,278	416

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SANCO	IFL PROMOTERS LIMITED	BUY	128000	33.11
SANCO	MINSHI CREATION PRIVATE LIMITED	BUY	120000	33.3
SANCO	CHP FINANCE PVT LTD	SELL	248000	33.2
CYBERMEDIA	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	60003	6.1

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS, INDIACEM, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Quick Heal Technologies Ltd	Equity	08-Feb-2016	10-Feb-2016	Closed
TeamLease Services Limited	Equity	02-Feb-2016	04-Feb-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1228	1211	1194	1242	1259	1290
ADANI PORTS	200	195	189	199	205	210
AMBUJACEM	194	191	188	195	198	202
ASIANPAINT	840	831	821	846	855	870
AXISBANK	406	400	394	411	417	429
BAJAJ-AUTO	2330	2316	2302	2342	2356	2383
BANKBARODA	131	127	123	134	138	145
BHARTIARTL	315	311	307	318	322	329
BHEL	103	100	97	105	108	113
BOSCH LTD	16208	16059	15911	16299	16447	16686
BPCL	751	727	704	756	779	807
CAIRN	125	123	121	127	129	132
CIPLA	524	513	502	531	542	560
COALINDIA	318	312	306	319	325	333
DRREDDY	2856	2826	2796	2875	2904	2953
GAIL	323	316	310	328	334	345
GRASIM	3441	3405	3370	3455	3491	3541
HCLTECH	824	816	809	827	835	846
HDFC	1077	1064	1051	1077	1090	1104
HDFCBANK	973	963	952	972	983	992
HEROMOTOCO	2513	2489	2465	2528	2552	2591
HINDALCO	65	63	62	66	67	70
HINDUNILVR	803	798	792	805	810	817
ICICIBANK	197	192	188	200	204	211
IDEA	105	102	100	107	110	115
INDUSINDBK	835	823	812	831	843	851
INFY	1079	1071	1063	1082	1090	1101
ITC	296	291	286	298	303	311
KOTAKBANK	620	614	607	622	629	637
LT	1104	1083	1062	1120	1142	1179
LUPIN	1750	1727	1703	1770	1794	1837
M&M	1206	1191	1175	1216	1231	1256
MARUTI	3705	3655	3604	3702	3752	3800
NTPC	128	124	121	128	131	135
ONGC	200	197	193	201	205	209
PNB	73	70	68	74	76	80
POWERGRID	139	138	136	139	141	142
RELIANCE	931	919	908	939	950	970
SBIN	156	151	146	161	166	176
SUNPHARMA	828	813	798	835	850	872
TATAMOTORS	301	292	283	308	317	333
TATAPOWER	59	57	56	60	61	63
TATASTEEL	245	241	238	247	250	255
TCS	2266	2245	2225	2264	2284	2303
TECHM	423	416	410	426	433	443
ULTRACEMCO	2788	2766	2744	2802	2824	2861
VEDL	71	69	67	73	75	79
WIPRO	527	522	517	526	531	535
YESBANK	734	723	713	741	752	770
ZEEL	363	354	345	369	378	394



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31672:- Trading in Equity Shares of Elder Pharmaceuticals Limited and Era Infra Engineering Limited will be suspended w.e.f February 25, 2016 on account of non-compliance with Clause 41 of the Listing Agreement

NSE Download Ref No :NSE/FAOP/31700:- Introduction of Futures & Options Contracts on 7Additional Individual Securities w.e.f. February 26, 2016: ICIL, PCJEWELLER, TATAELXSI, GRANULES, CUMMINSIND, MCDOWELL-N, KPIT

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HGS	17-Feb-16	Dividend	3.75
GULFOILLUB	17-Feb-16	Dividend	3
IFCI	17-Feb-16	Dividend	
PRECWIRE	17-Feb-16	Dividend	1.5
BHARATFORG	17-Feb-16	Dividend	3
SUNTV	17-Feb-16	Dividend	
BERGEPAIN	17-Feb-16	Dividend	0.65
SUPRAJIT	17-Feb-16	Dividend	0.5
ARROWCOAT	17-Feb-16	Dividend	3
CENTUM	17-Feb-16	Dividend	1
AMRUTANJAN	17-Feb-16	Dividend	
MOLDTKPAC	17-Feb-16	Face Value Split From Rs 10 To Rs 5	
TECHNO	17-Feb-16	Dividend	3
TAKE	17-Feb-16	Dividend	0.3
MOIL	17-Feb-16	Dividend	3
JMA	17-Feb-16	Dividend	
PAGEIND	17-Feb-16	Dividend	21
RECLTD	17-Feb-16	Dividend	12
ADVANIHOTR	18-Feb-16	Dividend	0.48
AUROPHARMA	18-Feb-16	Dividend	0.7
ORBTEXP	18-Feb-16	Dividend	2.25
DHANUKA	18-Feb-16	Dividend	2.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1184/\$1159 & Resistance = \$1242/\$1269.
- Crude oil range->\$25 to \$35.
- U.S. Stocks Rise to Follow Chinese Shares Higher; Oil Retreats: - U.S. stocks climbed, following the biggest rally in Chinese equities in three months. Crude retreated amid bets that a pledge by the world's two biggest oil producers to freeze output won't succeed in tackling the global surplus.
- China Plans 400 Billion Yuan in Special Building Projects: - China's chief planning agency is making more money available to local governments this year under a special bond program to fund infrastructure, according to people familiar with the matter.
- Fed to hike twice in 2016, undeterred by external risks: Reuter's poll: - Growing concerns about weak global growth and inflation are unlikely to deter the U.S. Federal Reserve from tightening policy, according to a Reuters poll that suggested two interest rate hikes are likely this year. The poll of over 80 analysts predicted another hike would come in the second quarter and penciled in one more towards the end of the year, which would leave rates between 0.75 and 1.00 percent.
- Warm weather outlook drives natural gas prices to fresh 8-week lows: - U.S. natural gas futures fell to a fresh eight-week low on Tuesday, as weather forecasts called for higher-than-normal temperatures later in February, dampening late-winter heating demand expectations. The heating season from November through March is the peak demand period for U.S. gas consumption.
- Oil pares gains as experts question further action on production cuts: - Oil prices pared gains as a surprise meeting between top oil exporters resulted in only a tentative agreement to freeze production and market experts expressed doubts on exporters' commitment to take action.

TRENDS & OUTLOOK – DATE: 17- Feb- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28365	28620	28900	29250	29559
SILVER (Mar)	34900	36000	37200	38500	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	301	306	313	318	322
ZINC (Feb)	109.20	111.40	114.50	116.55	120.25
LEAD (Feb)	118.60	121.20	124.45	126.30	128.50
NICKEL (Feb)	536	552	566	592	606

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	1800	1902	2021	2165	2275
NATURAL GAS (Feb)	120	124	131	136	142

DATE TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, FOMC Member Rosengren Speaks, Average Earnings Index of GBP, Building Permits, PPI, Core PPI, Housing Starts, Capacity Utilization Rate, Industrial Production, Mortgage Delinquencies.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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